



The BlackOak Group, LLC

350 Essjay Road, Suite 300
Williamsville, NY 14221
www.theblackoakgroup.com



MY ADVISOR

| Michael Rea

Based in:
Buffalo, NY & Syracuse, NY

The BlackOak Group is a 10-year-old unified team of highly credentialed, diligent, and caring advisors offering the best financial consulting, asset management, and retirement/estate planning services in WNY. It is aligned with the national brand of Equitable (formerly AXA Equitable) to offer access to the widest range of investment products. We provide you with a personalized, living-breathing plan to grow wealth and manage risk and are committed to developing a long-term partnership with you to reduce uncertainty and provide peace of mind for generations.

Michael Rea Senior Partner

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Michael.Rea@equitable.com

“Hard working, honest, reliable, & attentive”



EDUCATION

Graduated from State University of NY at Buffalo.

Graduated Summa Cum Laude in Economics from University at Buffalo.



CERTIFICATIONS

A Financial Advisor with AXA Equitable since 2007.

Certified Financial Planner® (CFP®) professional certification; the Chartered Financial Consultant (ChFC®) professional designation; Certificate in Retirement Planning from the Wharton School, University of Pennsylvania.



YOUTH

Grew up in Fayetteville near Syracuse.

High School – played basketball, baseball and ran track. College – Pi Lambda Phi Fraternity; interned at AXA & Legg Mason and did an internship at the Belize Trade and Investment Development Service.



SPECIALIZATIONS & CAREER

Specializes in Retirement Planning.

Been with AXA/Equitable since 2007. Member of the Equitable Hall of Fame.



WHAT THE ADVISOR SAYS

Each individual has a unique financial situation.

I love meeting people from all walks of life. I'm committed to working with families and helping them meet & achieve their retirement & investment goals.



INTERESTS & HOBBIES

Avid Runner & Hometown Sports Team Supporter.

Diehard fan of the Buffalo Bills and Buffalo Sabres as well as his hometown Syracuse Orange.